

UN CB01

Notice of a cross border merger involving an unregistered company that has a principal place of business in the UK



✓ **What this form is for**
You may use this form to give notice of a cross border merger between two or more companies (including a UK unregistered company).

✗ **What this form is NOT for**
You cannot use this form to give notice of a cross border merger between companies outside the European Economic Area (EEA).

For further information, please refer to our guidance at www.companieshouse.gov.uk

Part 1 Company details

| | |
|--|----------------------|
| Company number of UK merging company | <input type="text"/> |
| Company name in full of UK merging company | <input type="text"/> |

→ **Filling in this form**
Please complete in typescript, or in bold black capitals.

All fields are mandatory unless specified or indicated by *

Part 2 Merging companies

Please use **Section A1** and **Section B1** to fill in the details for each merging company (including UK companies). Please use a UN CB01 continuation page to enter the details of additional merging companies.

A1 Merging company details ①

| | |
|-----------------------------|---|
| Full company name | <input type="text"/> |
| Registered number ② | <input type="text"/> |
| | Please enter the registered office address. |
| Building name/number | <input type="text"/> |
| Street | <input type="text"/> |
| Post town | <input type="text"/> |
| County/Region | <input type="text"/> |
| Postcode | <input type="text"/> |
| Country | <input type="text"/> |
| Legal form and law ③ | <input type="text"/> |
| Member state and registry ④ | <input type="text"/> |

- ① **Merging Company details**
Please use Section B1 to enter the details of the second merging company.
- ② **Registered number**
Please give the registered number as it appears in the member state registry.
- ③ **Legal entity and governing law**
Please enter the legal form and law which applies to the company.
- ④ **Member state and registry**
For non-UK companies, please enter the name of the member state and the name and address of the registry where documents are kept.

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B1 Merging company details¹

| | | | | | | | | | | | |
|--|--|--|--|--|--|--|--|--|--|--|--|
| Full company name | | | | | | | | | | | |
| Registered number ² | <table border="1"><tr><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></tr></table> Please enter the registered office address. | | | | | | | | | | |
| | | | | | | | | | | | |
| Building name/number | | | | | | | | | | | |
| Street | | | | | | | | | | | |
| Post town | | | | | | | | | | | |
| County/Region | | | | | | | | | | | |
| Postcode | <table border="1"><tr><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></tr></table> | | | | | | | | | | |
| | | | | | | | | | | | |
| Country | | | | | | | | | | | |
| Legal form and law ³ | | | | | | | | | | | |
| Member state and registry ⁴ | | | | | | | | | | | |

- 1 Merging Company details**
Please use a UN CB01 continuation page to enter the details of additional merging companies.
- 2 Registered number**
Please give the registered number as it appears in the member state registry.
- 3 Legal entity and governing law**
Please enter the legal form and law which applies to the company.
- 4 Member state and registry**
For non-UK companies, please enter the name of the member state and the name and address of the registry where documents are kept.

Part 3 Details of meetings⁵

If applicable, please enter the date, time and place of every meeting summoned under regulation 11 (power of court to summon meeting of members or creditors).

| Details of meeting | | | | | | | | | |
|--------------------|---|---|---|---|---|---|---|---|--|
| Date | d | d | m | m | y | y | y | y | |
| Time | | | | | | | | | |
| Place | | | | | | | | | |
| Details of meeting | | | | | | | | | |
| Date | d | d | m | m | y | y | y | y | |
| Time | | | | | | | | | |
| Place | | | | | | | | | |
| Details of meeting | | | | | | | | | |
| Date | d | d | m | m | y | y | y | y | |
| Time | | | | | | | | | |
| Place | | | | | | | | | |
| Details of meeting | | | | | | | | | |
| Date | d | d | m | m | y | y | y | y | |
| Time | | | | | | | | | |
| Place | | | | | | | | | |

- 5 Details of meetings**
For additional meetings held under regulation 11, please use a UN CB01 continuation page.

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Part 4 Terms of merger and court orders

C1 Terms of merger

You must either:

- enclose a copy of the draft terms of merger;
- or,
- give details (below) of a website on which the draft terms are available. ¹

Website address

| |
|--|
| |
| |
| |

¹ Draft terms of merger on a website

In order to be able to give notice of draft terms of merger on a website, the following conditions must be met:

- the website is maintained by or on behalf of the UK merging company;
- The website identifies the UK merging company;
- no fee is required to access the draft terms of merger;
- the draft terms of merger remain available on the website throughout the period beginning one month before and ending on the date of the first meeting of members.

C2 Court orders

If applicable, you must enclose a copy of any court order made where the court has summoned a meeting of members or creditors.

Part 5 Signature

D1 Signature

I am signing this form on behalf of the UK merging company.

Signature

Signature

X

X

This form may be signed by a director of the UK merging company on behalf of the Board.

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Company name

Address

Post town

County/Region

Postcode

Country

DX

Telephone



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- The company name and number of the UK merging company match the information held on the public Register.
- You have completed the details of each merging company in Part 2.
- You have completed Part 3.
- You have completed Part 4 (if applicable).
- You have enclosed the relevant documents.
- You have signed the form in Part 5.



Important information

Please note that all information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk