



Companies House

— for the record —

980(1)

NOTICE TO NON-ASSENTING SHAREHOLDERS

Pursuant to section 980(1) of the Companies Act 2006

Please complete in typescript,
or in bold black capitals.

CHFP000

*Name(s) and
address(es) of
non-assenting
shareholder(s)

To*

** Insert date
of offer

A takeover offer was made on

Day Month Year

**by

“the offeror(s)”

§ Insert
description of
class or classes
of shares or
convertible
securities to
which offer
relates

for §

shares / securities in

“the company”

† Insert terms
of offer

The offeror(s) has/have, within the relevant time period specified in section 980(2) of the Companies Act 2006, satisfied the conditions contained in subsection (2) or (4) of section 979 of that Act. The offeror(s) give(s) notice that he/they now intend(s) to exercise his/their right under section 979 of the Companies Act 2006 to acquire shares held by you in the company. The terms of the offer are †

†† State
address to
which
acceptance
should be
sent

If these terms include a choice of consideration, you should within 6 weeks of the date of this notice inform the offeror(s) in writing at ††

which of the choices you wish to accept. If you fail to make a choice and do not make application to the court (see below) the offeror(s) will acquire your shares/securities on the following terms:

§§ If this notice is
given by a
company, it
should be signed
by a director or
the secretary.

NOTE: You are entitled under section 986 of the Companies Act 2006 to make application to the court within 6 weeks of the date of this notice for an order either that the offeror(s) shall not be entitled and bound to acquire your shares or that different terms to those of the offer shall apply to the acquisition. If you are contemplating such an action you may wish to seek legal advice.

Signed §§

Date