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Particulars for the registration of a charge to secure a series of debentures

CHWP000

A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge.

Please do not write in this margin

Pursuant to section 397 of the Companies Act 1985

Please complete legibly, preferably in black type, or bold block lettering

To the Registrar of Companies
(Address overleaf - Note 7)

For official use

Company number

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Name of company

* insert full name of Company

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Date of the covering deed (if any) (note 2) _____

Total amount secured by the whole series _____

Date of present issue _____

Amount of present issue (if any) of debentures of the series _____

Date of resolutions authorising the issue of the series _____

Names of the trustees (if any) for the debenture holders

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General description of the property charged

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Continue overleaf as necessary

Presenter's name address and reference (if any) :

For official Use (04/06)
Mortgage Section

Post room

Time critical reference

General description of the property charged (continued)

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission, allowance or discount (note 3)

A fee is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 6)

Signed _____ Date _____

On behalf of [company] [mortgagee / chargee]†

† delete as appropriate

Notes

- 1 Particulars should be given on this form of a series of debentures containing (or giving by reference to any other instrument) any charge to the benefit of which the debenture holders of the series are entitled *pari passu*. This form is to be used for registration of particulars of the entire series, and may also be used when an issue of debentures is made at the same time as the series of debentures is created. All issues of debentures made after the registration of the series with the Registrar of Companies should be notified to the Registrar on Form No. 397a.
- 2 The date should be given of the covering deed (if any) by which the security is created or defined.
- 3 In this section there should be inserted the amount or rate per cent of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 The deed (if any) containing the charge must be delivered with these particulars correctly completed, to the Registrar within 21 days after it's execution. If there is no such deed, one of the debentures must be so delivered within 21 days after the execution of any debenture of the series.
- 5 If the spaces in this form are insufficient, the particulars may be continued on a separate sheet.
- 6 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge. Cheques and Postal Orders are to be made payable to **Companies House**.
- 7 The address of the Registrar of Companies is: Mortgage Section, Companies House Crown Way, Cardiff CF14 3UZ